

Section 1: issuer information	
Name of issuer	EBOS Group Limited
NZX ticker code	EBO
Class of Financial Product	Ordinary shares
ISIN	NZEBOE0001S6
Section 2: capital change details	
Number issued/acquired/redeemed/	8,883,249 fully-paid ordinary shares issued
Nominal value (if any)	Not Applicable
Issue/acquisition/redemption/ price	NZ\$19.70
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	5.493%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not Applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	The purpose of the issue is to initially pay down bank debt and reduce gearing before being used for strategic acquisitions, organic growth initiatives and general corporate purposes.
Total number of Financial Products of the Class after the issue/acquisition/redemption/ Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/ redemption.	161,708,121 ordinary shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not Applicable

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolutions dated 29 April 2019
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares in EBOS Group Limited
Date of issue/acquisition/redemption	6 May 2019
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Janelle Cain, General Counsel
Contact phone number	+61 (3) 9918 5555
Contact email address	Janelle.Cain@ebosgroup.com
Date of release via MAP	6 May 2019