Form 604 Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme MedAdvisor Limited

ACN/ARSN ACN 145 327 617

#### 1. Details of substantial holder (1)

EBOS Group Limited ("EBOS"), EBOS PH Pty Ltd ("EBOS PH") and each of the parties listed in Annexure 'A' (the Name

foregoing persons collectively being the "Substantial Holders")

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on 27/7/2022

The previous notice was given to the company on

The previous notice was dated

20/11/2020 20/11/2020

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Close of acqurities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ("Shares")	26,459,627	7.77%	26 450 627	6.04% (based on 437,908,429 Shares on issue)

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27 July 2022	Substantial Holders	Decrease in relevant interest as a result of 57,118,490 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 27 July 2022 titled 'Application for quotation of securities - MDR'.		26,459,627 Shares	26,459,627
118 1/12// 2022	Decrease in relevant into of 71,427 Shares issued which are set out in the lodged with ASX by Med on 18 May 2022 titled 'A quotation of securities -			26,459,627 Shares	26,459,627

9 May 2022	Substantial Holders	Decrease in relevant interest as a result of 535,713 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 9 May 2022 titled 'Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
9 May 2022	Substantial Holders	Decrease in relevant interest as a result of 2,014,285 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 9 May 2022 titled 'Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
4 May 2022	Substantial Holders	Decrease in relevant interest as a result of 5,713 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 5 May 2022 titled 'Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
19 April 2022	Substantial Holders	Decrease in relevant interest as a result of 40,952 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 19 April 2022 titled 'Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
25 March 2022	Substantial Holders	Decrease in relevant interest as a result of 195,234 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 25 March 2022 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
25 February 2022	Substantial Holders	Decrease in relevant interest as a result of 50,753 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 25 February 2022 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
22 December 2021	Substantial Holders	Decrease in relevant interest as a result of 14,284 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 22 December 2021 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
15 December 2021	Substantial Holders	Decrease in relevant interest as a result of 345,713 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 15 December 2021 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627

26 November 2021	Substantial Holders	Decrease in relevant interest as a result of 28,569 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 29 November 2021 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
18 November 2021	Substantial Holders	Decrease in relevant interest as a result of 11,904 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 18 November 2021 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
23 September 2021	Substantial Holders	Decrease in relevant interest as a result of 68,091 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 23 September 2021 titled "Application for quotation of securities - MDR".	N/A	26,459,627 Shares	26,459,627
31 August 2021	Substantial Holders	Decrease in relevant interest as a result of 24,283 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 31 August 2021 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
14 July 2021	Substantial Holders	Decrease in relevant interest as a result of 12,379 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 14 July 2021 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
10 June 2021	Substantial Holders	Decrease in relevant interest as a result of 34,282 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 15 June 2021 titled "Application for quotation of securities - MDR'.	N/A	26,459,627 Shares	26,459,627
17 May 2021	Substantial Holders	Decrease in relevant interest as a result of 77,615 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 18 May 2021 titled 'Appendix 2A - Exercise of Employee Options'.	N/A	26,459,627 Shares	26,459,627
12 May 2021	Substantial Holders	Decrease in relevant interest as a result of 17,500,001 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 11 May 2021 titled 'Appendix 2A - Placement'.	N/A	26,459,627 Shares	26,459,627

27 April 2021	Substantial Holders	Decrease in relevant interest as a result of 19,046 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 30 April 2021 titled 'Appendix 2A - Exercise of Employee Options'.	N/A	26,459,627 Shares	26,459,627
14 April 2021	Substantial Holders	Decrease in relevant interest as a result of 189,682 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 14 April 2021 titled 'Appendix 2A - Exercise of Employee Options'.	N/A	26,459,627 Shares	26,459,627
26 March 2021	Substantial Holders	Decrease in relevant interest as a result of 72,847 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 26 March 2021 titled 'Appendix 2A - Exercise of Employee Options'.	N/A	26,459,627 Shares	26,459,627
22 December 2020	Substantial Holders	Decrease in relevant interest as a result of 184,210 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 22 December 2020 titled 'MDR Appendix 2A - Ridd Shares'.	N/A	26,459,627 Shares	26,459,627
22 December 2020	Substantial Holders	Decrease in relevant interest as a result of 42,853 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 22 December 2020 titled 'MDR Appendix 2A - Exercise of Employee Options'.		26,459,627 Shares	26,459,627
17 December 2020	Substantial Holders	Decrease in relevant interest as a result of 10,430,949 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 17 December 2020 titled 'MDR Appendix 2A - Shortfall placement'.	N/A	26,459,627 Shares	26,459,627
8 December 2020	Substantial Holders	Decrease in relevant interest as a result of 8,480,966 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 8 December 2020 titled 'MDR Appendix 2A - Retail Entitlement Offer'.	N/A	26,459,627 Shares	26,459,627

# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
EBOS PH	EBOS PH	EBOS PH		26,459,627 Shares	26,459,627

	EBOS, each of he parties listed l n Annexure 'A'	EBOS PH	EBOS PH		26,459,627 Shares	26,459,627
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## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ABT Medical Pty Ltd (ACN 625 681 889)	Became an associate
ABT Nevada LLC	Became an associate
Australian Biotechnologies Pty. Limited (ACN 091 988 402)	Became an associate
Culpan Distributors Limited	Became an associate
Culpan Medical Pty Ltd (ACN 142 536 641)	Became an associate
Fibertech Medical Australia Pty Ltd (ACN 157 788 362)	Became an associate
Klinic Solutions Australasia Pty Ltd (ACN 130 793 261)	Became an associate
LifeHealthcare Distribution Pty Limited (ACN 117 449 911)	Became an associate
LifeHealthcare Finance Pty Limited (ACN 166 526 941)	Became an associate
LifeHealthcare Group Pty Limited (ACN 166 525 186)	Became an associate
LifeHealthcare Distribution (NZ) Limited	Became an associate
LifeHealthcare Limited	Became an associate
LifeHealthcare Pty Limited (ACN 130 225 599)	Became an associate
LifeHealthcare Services Pty Ltd (ACN 125 822 068)	Became an associate
MD Scopes Pty Ltd (ACN 13 630 381)	Became an associate
MD Solutions Australasia Pty Ltd (ACN 099 040 874)	Became an associate
MD SOLUTIONS NZ LIMITED	Became an associate
Ophthaswissmed Philippines Inc.	Became an associate
Origin Biologics LLC	Became an associate
Pacific Health Supplies Bidco Pty Limited (ACN 624 033 889)	Became an associate
Pacific Health Supplies Holdco Pty Limited (ACN 624 033 450)	Became an associate
Pacific Health Supplies Mezzco Pty Limited (ACN 624 032 908)	Became an associate
Pacific Health Supplies Topco Pty Limited (ACN 624 032 051)	Became an associate
Pacific Health Supplies Topco1 Pty Limited (ACN 624 030 897)	Became an associate
Pacific Health Supplies Topco2 LLC	Became an associate
PIONEER MEDICAL LIMITED	Became an associate
PT. Transmedic Indonesia	Became an associate
Qpharma Pty Ltd (ACN 145 418 882)	Became an associate
Sentry Medical Pty Limited (ACN 003 634 991)	Became an associate
Spiran Pty. Ltd. (ACN 603 394 529)	Became an associate
Surgical And Medical Supplies Pty. Ltd. (ACN 007 707 128)	Became an associate
Swiss Med (International) Pte. Ltd.	Became an associate
Swissmed (Hong Kong) Limited	Became an associate
Swissmed Pte Ltd	Became an associate
Swissmed Sdn Bhd	Became an associate
Tissue Technologies Pty Ltd (ACN 604 860 451)	Became an associate
Tissuelife Pty Limited (ACN 606 484 780)	Became an associate
T-Medic Co Ltd	Became an associate
Transmedic (Thailand) Co Ltd	Became an associate
Transmedic China Ltd	Became an associate
Transmedic Company Limited	Became an associate
Transmedic Healthcare Co Ltd	Became an associate
Transmedic Healthcare Sdn Bhd	Became an associate
Transmedic Holdings Philippines Inc	Became an associate
Transmedic Philippines, Inc	Became an associate
Transmedic Pte Ltd	Became an associate
TTBH Pte. Ltd.	Became an associate

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EBOS PH, EBOS and each of the parties listed in Annexure 'A'	Level 7, 737 Bourke Street, Docklands, Victoria 3008

### Signature

#### Signed on behalf of the Substantial Holders

print name John Cullity capacity Authorised Signatory

sign here date 28 / 07 / 2022

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# **Annexure A**

This is Annexure "A" of 1 page referred to in the accompanying Form 604.

# Signature on behalf of the Substantial Holders

print name John Cullity capacity Authorised Signatory

sign here

ag	cully	date	28 / 07 / 2022

A.C.N. 618 208 969 PTY LTD	MEGA SAVE MANAGEMENT PTY LTD
ABT Medical Pty Ltd	NATIONAL SURGICAL PTY LTD
ABT Nevada LLC	NEXUS AUSTRALASIA PTY LIMITED
ALCHEMY HOLDINGS PTY LTD	Ophthaswissmed Philippines Inc.
ALCHEMY SUB-HOLDINGS PTY LTD	Origin Biologics LLC
Australian Biotechnologies Pty. Limited	Pacific Health Supplies Bidco Pty Limited
BEAPHAR PTY LTD	Pacific Health Supplies Holdco Pty Limited
BFCMC PTY LTD	Pacific Health Supplies Mezzco Pty Limited
BLACKHAWK PREMIUM PET CARE PTY LTD	Pacific Health Supplies Topco Pty Limited
BOTANY BAY IMPORTS EXPORTS PTY LIMITED	Pacific Health Supplies Topco1 Pty Limited
CC PHARMACY INVESTMENTS PTY LTD	Pacific Health Supplies Topco2 LLC
CC PHARMACY MANAGEMENT PTY LTD	PBA FINANCE NO. 1 PTY LTD
CC PHARMACY PROMOTIONS PTY LIMITED	PBA FINANCE NO. 2 PTY LTD
CHEM PLUS PTY. LTD.	PBA WHOLESALE PTY LTD
CHEMMART HOLDINGS PTY LTD	PET CARE DISTRIBUTORS PTY LTD
CINCOTTA HOLDING COMPANY PTY LTD	PET CARE HOLDINGS AUSTRALIA PTY LTD
CLINECT NZ PTY LIMITED	Pet Care Wholesalers Pty Ltd
CLINECT PTY LTD	PETS INTERNATIONAL PTY LIMITED
COLLABORATION MEDICAL CLINICS INVESTMENTS PTY LTD	PHARMACY BRANDS AUSTRALIA PTY LTD
COLLABORATION MEDICAL CLINICS PTY LTD	PHARMACY RETAILING (NZ) LIMITED
Culpan Distributors Limited	PIONEER MEDICAL LIMITED
Culpan Medical Pty Ltd	PRNZ LIMITED
DEVELOPING PEOPLE PTY LTD	PT. Transmedic Indonesia
DOSEAID PTY LTD	Qpharma Pty Ltd
EAHPL PTY LTD	RICHARD THOMSON PTY LIMITED
EBOS Aesthetics Pty Ltd	Sentry Medical Pty Limited
EBOS GROUP AUSTRALIA PTY LIMITED	Shanghai EBOS Trading Co., Ltd
EBOS HEALTH & SCIENCE PTY LTD	Spiran Pty. Ltd.
EBOS MEDICAL DEVICES AUSTRALIA PTY LTD	Surgical And Medical Supplies Pty. Ltd.
EBOS MEDICAL DEVICES NZ LIMITED	Swiss Med (International) Pte. Ltd.
Endeavour CH Pty Ltd	Swissmed (Hong Kong) Limited
ENDEAVOUR CONSUMER HEALTH LIMITED	Swissmed Pte Ltd
Fibertech Medical Australia Pty Ltd	Swissmed Sdn Bhd
HEALTHCARE SUPPLY PARTNERS PTY LTD	SYMBION PTY LTD
HOSPHARM PTY LTD	Symbion Pharmacy Services Trade Receivables Trust
HPS BRANDS PTY LTD	TERRY WHITE GROUP PTY LTD
HPS CORRECTIONS PTY LTD	Tissue Technologies Pty Ltd
HPS FINANCE PTY LTD	Tissuelife Pty Limited
HPS HOLDINGS GROUP (AUST) PTY LTD	T-Medic Co Ltd
HPS HOSPITALS PTY LTD	TONY FERGUSON WEIGHT MANAGEMENT PTY LTD
HPS IVF PTY LTD	Transmedic (Thailand) Co Ltd
HPS SERVICES PTY LTD	Transmedic China Ltd
INTELLIPHARM PTY LTD	Transmedic Company Limited
Klinic Solutions Australasia Pty Ltd	Transmedic Healthcare Co Ltd
LifeHealthcare Distribution Pty Limited	Transmedic Healthcare Sdn Bhd
LifeHealthcare Finance Pty Limited	Transmedic Holdings Philippines Inc
LifeHealthcare Group Pty Limited	Transmedic Philippines, Inc
LifeHealthcare Distribution (NZ) Limited	Transmedic Pte Ltd
LifeHealthcare Limited	TTBH Pte. Ltd.
LifeHealthcare Pty Limited	TW&CM PTY LTD
LifeHealthcare Services Pty Ltd	TWC IP PTY LTD
LITE LIVING PTY LTD	VENTURA HEALTH PTY LTD
LMT SURGICAL PTY LTD	VIM HEALTH IP PTY LTD
LYPPARD AUSTRALIA PTY LTD	VIM HEALTH PTY LTD
MASTERPET AUSTRALIA PTY LIMITED	VITAPET CORPORATION PTY LIMITED
MASTERPET CORPORATION LIMITED	W & W MANAGEMENT SERVICES PTY LTD
MASTERPET LOGISTICS PTY LIMITED	WARNER AND WEBSTER PTY. LIMITED
MD Scopes Pty Ltd	YOU SAVE MANAGEMENT PTY LTD
MD Solutions Australasia Ptv Ltd	ZAP SERVICES PTY LTD
MD SOLUTIONS NZ LIMITED	ZHHA PTY LTD
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