

5 July 2013

Listed Company Relations
NZX Limited
WELLINGTON

NOTIFICATION OF ALLOTMENT OF SECURITIES – ISSUE OF “CONSIDERATION SHARES”

For the purposes of Listing Rule 7.12.1, EBOS Group Limited advises the following securities have been issued on 5 July 2013:

a	Class of security	Ordinary shares (EBO)
	ISIN	NZEBOE0001S6
b	Number issued	58,126,842
c	Nominal value	N/A
	Issue Price	Part consideration for the acquisition of Zuellig Healthcare Holdings Australia Pty Limited (announced on 29 May 2013) with an implied price of \$8.57 per share (the Theoretical Ex-Rights Price)
d	Payment terms	Non-cash consideration
e	Amount paid up	Fully paid shares
f	Percentage of class of securities	65.69% (pre allotment)
g	Reason for issue	Part consideration for the acquisition of Zuellig Healthcare Holdings Australia Pty Limited announced on 29 May 2013
h	Authority for issue	Directors' resolution 28 May 2013
i	Terms of issue	The shares rank pari passu with existing ordinary shares and are fully paid
j	Number of securities in existence after issue	146,614,274
k	Treasury stock	Not applicable

Yours faithfully

A handwritten signature in blue ink, appearing to read "Dennis Doherty", is written over a horizontal line.

Dennis Doherty
Chief Financial Officer