

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme MedAdvisor Limited

ACN/ARSN ACN 145 327 617

**1. Details of substantial holder (1)**

Name The following persons:  
• EBOS Group Limited ("**EBOS**"); and  
• each of the parties listed in Annexure 'B',  
(the foregoing persons collectively being the "**Substantial Holders**").

ACN/ARSN (if applicable)

The holder became a substantial holder on 3 July 2024

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (" <b>Shares</b> ")	53,986,463 (increase from 26,459,267 fully paid ordinary shares)	53,986,463	9.81% (based on 550,543,912 Shares on issue)

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
EBOS PH Pty Ltd (" <b>EBOS PH</b> ") ACN 613 974 253	Registered holder of the securities.	53,986,463 Shares
EBOS	Deemed under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in the Shares in which EBOS PH has a relevant interest.	53,986,463 Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
EBOS PH	EBOS PH	EBOS PH	53,986,463 Shares
EBOS	EBOS PH	EBOS PH	53,986,463 Shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
EBOS PH	See Annexure 'A'			
EBOS	N/A	N/A		N/A

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each of the parties listed in Annexure 'B' is an associate of EBOS.	Pursuant to section 12(2)(a)(i) of the <i>Corporations Act 2001</i> (Cth) given that EBOS controls each such party.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EBOS PH	Level 7, 737 Bourke Street, Docklands, Victoria 3008
EBOS	Level 7, 737 Bourke Street, Docklands, Victoria 3008
Each of the parties listed in Annexure 'B'	Level 7, 737 Bourke Street, Docklands, Victoria 3008

## Signature

### Signed on behalf of the Substantial Holders

print name John Cullity capacity Authorised Signatory

sign here



date 3 July 2024

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the *Corporations Act 2001*.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the *Corporations Act 2001*.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.


## Annexure A

This is Annexure A of one page referred to in the accompanying Form 603 – Notice of initial substantial holder

### Signed on behalf of the Substantial Holders

print name John Cullity capacity Authorised Signatory

sign here




date 3 July 2024

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
EBOS PH Pty Ltd	03/07/2024	\$13,763,598	27,527,196 Fully paid ordinary shares

## Annexure B

This is Annexure "B" of 1 page referred to in the accompanying Form 603, Notice of initial substantial holder, lodged for EBOS Group Limited (ARBN 166 840 973), EBOS PH Pty Ltd (ACN 613 974 253) and each of the parties listed in this Annexure 'B' .

**Signed on behalf of the Substantial Holders**

print name	John Cullity	capacity	Authorised Signatory
sign here		date	3 July 2024

A.C.N. 618 208 969 PTY LTD	NATIONAL SURGICAL PTY LTD
ABT MEDICAL PTY LTD	NEXUS AUSTRALASIA PTY LIMITED
ABT NEVADA LLC	OPHTHASWISSMED PHILIPPINES INC.
ALCHEMY HOLDINGS PTY LTD	ORIGIN BIOLOGICS LLC
ALCHEMY SUB-HOLDINGS PTY LTD	PACIFIC HEALTH SUPPLIES BIDCO PTY LIMITED
AUSTRALIAN BIOTECHNOLOGIES PTY. LIMITED	PACIFIC HEALTH SUPPLIES HOLDCO PTY LIMITED
BEAPHAR PTY LTD	PACIFIC HEALTH SUPPLIES MEZZCO PTY LIMITED
BFCMC PTY LTD	PACIFIC HEALTH SUPPLIES TOPCO PTY LIMITED
BLACKHAWK PREMIUM PET CARE PTY LTD	PACIFIC HEALTH SUPPLIES TOPCO1 PTY LIMITED
BOTANY BAY IMPORTS EXPORTS PTY LIMITED	PACIFIC HEALTH SUPPLIES TOPCO2 LLC
CAB MEDICAL PTY LTD	PBA FINANCE NO. 1 PTY LTD
CC PHARMACY INVESTMENTS PTY LTD	PBA FINANCE NO. 2 PTY LTD
CC PHARMACY MANAGEMENT PTY LTD	PBA TECHNOLOGY PTY LTD
CC PHARMACY PROMOTIONS PTY LIMITED	PBA WHOLESALE PTY LTD
CHEMMART HOLDINGS PTY LTD	PET CARE DISTRIBUTORS PTY LTD
CINCOTTA HOLDING COMPANY PTY LTD	PET CARE HOLDINGS AUSTRALIA PTY LTD
CLINECT NZ PTY LIMITED	PET CARE WHOLESALERS PTY LTD
CLINECT PTY LTD	PETS INTERNATIONAL PTY LIMITED
COLLABORATION MEDICAL CLINICS INVESTMENTS PTY LTD	PHARMACY BRANDS AUSTRALIA PTY LTD
COLLABORATION MEDICAL CLINICS PTY LTD	PHARMACY RETAILING (NZ) LIMITED
CULPAN DISTRIBUTORS LIMITED	PIONEER MEDICAL LIMITED
CULPAN MEDICAL PTY LTD	PRNZ LIMITED
DEVELOPING PEOPLE PTY LTD	PROTEC SOLUTIONS LIMITED
DOSEAID PTY LTD	PT. TRANSMEDIC INDONESIA
EAHPL PTY LTD	QPHARMA PTY LTD
EBOS AESTHETICS PTY LTD	RICHARD THOMSON PTY LIMITED
EBOS GROUP AUSTRALIA PTY LIMITED	SENTRY MEDICAL PTY LIMITED
EBOS HEALTH & SCIENCE PTY LTD	SHANGHAI EBOS TRADING CO., LTD
EBOS MEDICAL DEVICES AUSTRALIA PTY LTD	SPIRAN PTY. LTD.
EBOS MEDICAL DEVICES NZ LIMITED	SUPERIOR PET FOOD CO. LTD
ENDEAVOUR CH PTY LTD	SWISS MED (INTERNATIONAL) PTE. LTD.
ENDEAVOUR CONSUMER HEALTH LIMITED	SWISSMED (HONG KONG) LIMITED
FIBERTECH MEDICAL AUSTRALIA PTY LTD	SWISSMED PTE LTD
HEALTHCARE SUPPLY PARTNERS PTY LTD	SWISSMED SDN BHD
HOSPHARM PTY LTD	SYMBION PTY LTD
HPS BRANDS PTY LTD	SYMBION PHARMACY SERVICES TRADE RECEIVABLES TRUST
HPS CORRECTIONS PTY LTD	TERRY WHITE GROUP PTY LTD
HPS FINANCE PTY LTD	TISSUE TECHNOLOGIES PTY LTD
HPS HOLDINGS GROUP (AUST) PTY LTD	TISSUE LIFE PTY LIMITED
HPS HOSPITALS PTY LTD	T-MEDIC CO LTD
HPS IVF PTY LTD	TONY FERGUSON WEIGHT MANAGEMENT PTY LTD
HPS SERVICES PTY LTD	TRANSMEDIC (THAILAND) CO LTD
INTELLIPHARM PTY LTD	TRANSMEDIC CHINA LTD
KLINIC SOLUTIONS AUSTRALASIA PTY LTD	TRANSMEDIC COMPANY LIMITED
LIFEHEALTHCARE DISTRIBUTION PTY LIMITED	TRANSMEDIC HEALTHCARE CO LTD
LIFEHEALTHCARE FINANCE PTY LIMITED	TRANSMEDIC HEALTHCARE SDN BHD
LIFEHEALTHCARE GROUP PTY LIMITED	TRANSMEDIC HOLDINGS PHILIPPINES INC
LIFEHEALTHCARE DISTRIBUTION (NZ) LIMITED	TRANSMEDIC PHILIPPINES, INC
LIFEHEALTHCARE LIMITED	TRANSMEDIC PTE LTD
LIFEHEALTHCARE PTY LIMITED	TW&CM PTY LTD
LIFEHEALTHCARE SERVICES PTY LTD	TWC IP PTY LTD
LITE LIVING PTY LTD	VENTURA HEALTH PTY LTD
LMT SURGICAL PTY LTD	VIM HEALTH IP PTY LTD
LYPPARD AUSTRALIA PTY LTD	VIM HEALTH PTY LTD
MALEX MEDICAL ASIA (M) SDN BHD	VITAPET CORPORATION PTY LIMITED
MASTERPET AUSTRALIA PTY LIMITED	W & W MANAGEMENT SERVICES PTY LTD
MASTERPET CORPORATION LIMITED	WARNER AND WEBSTER PTY. LIMITED
MASTERPET LOGISTICS PTY LIMITED	W M BAMFORD & CO LIMITED
MD SCOPES PTY LTD	YOU SAVE MANAGEMENT PTY LTD
MD SOLUTIONS AUSTRALASIA PTY LTD	ZAP SERVICES PTY LTD
MD SOLUTIONS NZ LIMITED	ZHHA PTY LTD
MEGA SAVE MANAGEMENT PTY LTD	