

SYBOS HOLDINGS PTE LTD

360 ORCHARD ROAD #10-02, INTERNATIONAL BUILDING,
SINGAPORE 238869

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

19 November 2019

NZX / ASX: EBO

NZX Limited	ASX Limited
Level 1, NZX Centre	20 Bridge Street
11 Cable Street	Sydney NSW
Wellington	

Copy to: EBOS Group Limited

Sale of shares in EBOS Group Limited (ASX: EBO)

1. Sybos Holdings Pte Ltd (**Sybos**) has entered into an underwriting agreement with a financial institution to sell 15,000,000 of its shares in EBOS Group Limited (ARBN 166 840 973) (**EBOS**) (being approximately 9.3% of EBOS's share capital) to investors invited to participate in the bookbuild (**Sale**).
2. Sybos confirms that it does not possess any information that is not generally available and that a reasonable person would expect to have a material effect on the price or value of EBOS's shares. The sale is being conducted by a fixed price bookbuild, which is expected to be completed on 19 November 2019.
3. As a consequence of the Sale, Sybos is expected to substantially reduce its shareholding in EBOS and the shares that are sold are expected to be widely held by investors allocated shares in the Sale.
4. Sybos obtained its interest in EBOS in 2013 following EBOS's acquisition of the pharmaceutical wholesaler Symbion. The sale follows a decision by the ultimate shareholders of Sybos to diversify their assets.

Yours faithfully

Marshall H Byres
Director

Sybos Holdings Pte Limited

Important notice

*Neither EBOS nor Sybos believe that Sybos is a controller of EBOS for the purposes of the Corporations Act 2001 (Cth) (**Corporations Act**) (or for that matter under the Financial Markets Conduct Regulations 2014 and the Financial Markets Conduct Act 2013). However, in case that assessment is incorrect, Sybos confirms the following information that would be required were this a formal cleansing notice under the Corporations Act:*

- (a) *Sybos will sell the relevant shares without disclosure under Part 6D.2 of the Corporations Act;*
- (b) *this notice is being given under section 708A(5)(e) of the Corporations Act as modified by ASIC Corporations (Sale Offers By Controllers) Instrument 2016/81; and*
- (c) *as far as Sybos is aware, as at the date of this notice, EBOS has complied with:*
 - (i) *the provisions of Chapter 2M of the Corporations Act as they apply to EBOS; and*
 - (ii) *section 674 of the Corporations Act as it applies to EBOS.*