

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MedAdvisor Limited

ACN/ARSN ACN 145 327 617

1. Details of substantial holder (1)

The following persons:

Name

- EBOS Group Limited ("EBOS"), EBOS PH Pty Ltd ("EBOS PH") and each of the parties listed in Annexure 'A'
- Sybos Holdings Pte Limited and the Zuellig Group Incorporated (together "Zuellig") and related bodies, (the foregoing persons collectively being the "Substantial Holders")

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 11/10/2019

The previous notice was given to the company on 25/10/2017

The previous notice was dated 25/10/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ("Shares")	185,217,391	14.10% (based on 1,313,277,982 Shares on issue)	185,217,391	10.78% (based on 1,718,569,088 Shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/10/2019	Substantial Holders	Decrease in relevant interest as a result of 340,000,000 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 11 October 2019 ("October 2019 Appendix 3B").	N/A	185,217,391 Shares	185,217,391
11/10/2019	Substantial Holders	Decrease in relevant interest as a result of 2,500,000 Shares issued, further details of which are set out in the October 2019 Appendix 3B.	N/A	185,217,391 Shares	185,217,391

11/10/2019	Substantial Holders	Decrease in relevant interest as a result of 2,686,666 Shares issued, further details of which are set out in the October 2019 Appendix 3B.	N/A	185,217,391 Shares	185,217,391
30/07/2019	Substantial Holders	Decrease in relevant interest as a result of 1,470,000 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 30 July 2019.	N/A	185,217,391 Shares	185,217,391
17/06/2019	Substantial Holders	Decrease in relevant interest as a result of 1,299,999 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 17 June 2019.	N/A	185,217,391 Shares	185,217,391
22/05/2019	Substantial Holders	Decrease in relevant interest as a result of 2,653,332 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 22 May 2019 ("May 2019 Appendix 3B").	N/A	185,217,391 Shares	185,217,391
22/05/2019	Substantial Holders	Decrease in relevant interest as a result of 5,000,000 Shares issued, further details of which are set out in the May 2019 Appendix 3B.	N/A	185,217,391 Shares	185,217,391
29/03/2019	Substantial Holders	Decrease in relevant interest as a result of 2,250,000 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 8 February 2019 ("March 2019 Appendix 3B").	N/A	185,217,391 Shares	185,217,391
29/03/2019	Substantial Holders	Decrease in relevant interest as a result of 194,445 Shares, further details of which are set out in the March 2019 Appendix 3B.	N/A	185,217,391 Shares	185,217,391
08/02/2019	Substantial Holders	Decrease in relevant interest as a result of 22,500,000 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 8 February 2019 ("February 2019 Appendix 3B").	N/A	185,217,391 Shares	185,217,391
08/02/2019	Substantial Holders	Decrease in relevant interest as a result of 4,886,664 Shares issued, further details of which are set out in the February 2019 Appendix 3B.	N/A	185,217,391 Shares	185,217,391

12/11/2018	Substantial Holders	Decrease in relevant interest as a result of 10,000,000 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 12 November 2018.	N/A	185,217,391 Shares	185,217,391
24/08/2018	Substantial Holders	Decrease in relevant interest as a result of 5,200,000 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 24 August 2018.	N/A	185,217,391 Shares	185,217,391
16/04/2018	Substantial Holders	Decrease in relevant interest as a result of 3,650,000 Shares, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 16 April 2018 ("April 2018 Appendix 3B").	N/A	185,217,391 Shares	185,217,391
16/04/2018	Substantial Holders	Decrease in relevant interest as a result of 1,000,000 Shares issued, further details of which are set out in the April 2018 Appendix 3B.	N/A	185,217,391 Shares	185,217,391

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
EBOS PH	EBOS PH	EBOS PH	Registered holder of securities.	185,217,391 Shares	185,217,391
EBOS	EBOS PH	EBOS PH	Deemed under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in the Shares in which EBOS has a relevant interest	185,217,391 Shares	185,217,391
Zuellig	EBOS PH	EBOS PH	Deemed under section 608(3)(a) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in the Shares in which EBOS has a relevant interest	185,217,391 Shares	185,217,391

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nature's Recipe Pet Foods (NZ) Ltd	Ceased to be an associate
Warner and Webster Pty. Limited	Became an associate
W & W Management Services Pty Ltd	Became an associate
Mega Save Management Pty Ltd	Became an associate
CC Pharmacy Investments Pty Ltd	Became an associate
CC Pharmacy Management Pty Ltd	Became an associate
PBA Finance No. 1 Pty Ltd	Became an associate
Collaboration Medical Clinics Pty Ltd	Became an associate
BFCMC Pty Ltd	Became an associate
Ventura Health Pty Ltd	Became an associate
Cincotta Holding Company Pty Ltd	Became an associate
You Save Management Pty Ltd	Became an associate
CC Pharmacy Promotions Pty Limited	Became an associate
Healthcare Supply Partners Pty Ltd	Became an associate
EBOS Medical Devices NZ Limited	Became an associate
National Surgical Pty Ltd	Became an associate
EBOS Medical Devices Australia Pty Ltd	Became an associate
LMT Surgical Pty Ltd	Became an associate
Shanghai EBOS Business Management Co. Ltd	Became an associate

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EBOS PH, EBOS and each of the parties listed in Annexure 'A'	Level 7, 737 Bourke Street, Docklands, Victoria 3008
Zuellig and related bodies	2003-2006 Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong

Signature

Signed on behalf of the Substantial Holders

print name John Cullity

capacity Authorised Signatory

sign here



Date 15 / 10 / 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

