

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	EBOS GROUP LIMITED
ABN	N/A

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	PETER KRAUS
Date of last notice	7 NOVEMBER 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Held by certain associates – registered owners are: <ul style="list-style-type: none"> • Herpa Properties Limited (Herpa); and • Whyte Adder No 3 Limited (Whyte Adder).
Date of change	<ol style="list-style-type: none"> 1. 28 October 2015 2. 2 April 2015 3. 17 October 2014 4. 4 April 2014
No. of securities held prior to change	The number of securities held prior to the most recent change on 28 October 2015 was: <ul style="list-style-type: none"> • Herpa – 1,368,922 ordinary shares • Whyte Adder – 7,227,503 ordinary shares • Directly held shares – 1,535 ordinary shares
Class	Ordinary shares

+ See chapter 19 for defined terms.

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<p>Number acquired</p>	<p>In respect of Herpa:</p> <ol style="list-style-type: none"> 1. 20,691 ordinary shares (2 April 2015) 2. 23,680 ordinary shares (17 Oct 2014) 3. 21,591 ordinary shares (4 April 2014) <p>In respect of Whyte Adder:</p> <ol style="list-style-type: none"> 1. 109,244 ordinary shares (2 April 2015) 2. 125,025 ordinary shares (17 Oct 2014) 3. 113,998 ordinary shares (4 April 2014)
<p>Number disposed</p>	<p>In respect of Herpa:</p> <ol style="list-style-type: none"> 1. 1,368,922 ordinary shares (28 Oct 2015) <p>In respect of Whyte Adder:</p> <ol style="list-style-type: none"> 1. 3,631,078 ordinary shares (28 Oct 2015)
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Disposals</p> <p>In respect of Herpa:</p> <ol style="list-style-type: none"> 1. NZ\$18,206,662.60 (28 Oct 2015) <p>In respect of Whyte Adder</p> <ol style="list-style-type: none"> 2. NZ\$48,293,337.40 (28 Oct 2015) <p>Acquisitions</p> <p>In respect of Herpa:</p> <ol style="list-style-type: none"> 1. NZ\$221,910.97 (2 April 2015) 2. NZ\$206,686.14 (17 Oct 2014) 3. NZ\$213,759.63 (4 April 2014) <p>In respect of Whyte Adder:</p> <ol style="list-style-type: none"> 1. NZ\$1,171,641.90 (2 April 2015) 2. NZ\$1,091,255.70 (17 Oct 2014) 3. NZ\$1,128,586.44 (4 April 2014)
<p>No. of securities held after change</p>	<p>The number of securities held after the most recent change on 28 October 2015 is:</p> <ul style="list-style-type: none"> • (Herpa) nil ordinary shares • (Whyte Adder) 3,596,425 ordinary shares • (held directly) 1,535 ordinary shares
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of securities under dividend reinvestment plan on 2 April 2015, 17 October 2014 and 4 April 2014.</p> <p>Disposal of shares by way of underwritten block trade on 28 October 2015.</p>

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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