

1 November 2016

NZX/ASX Code: EBO

EBOS ANNOUNCES COMPLETION OF CHEMMART & TERRY WHITE MERGER

EBOS Group Limited (EBOS Group) is pleased to announce that the merger of its Chemmart business with the Terry White Group completed on 31 October 2016.

The transaction, which was first announced on 4 August 2016, results in the Terry White Group managing one of Australia's largest retail pharmacy networks with approximately 500 pharmacies and AUD\$2 billion in retail turnover.

EBOS Group now holds a 50.000002% shareholding in Terry White Group Limited (TWG).

EBOS Group will consolidate the results of TWG in its financial statements from 1 November 2016.

Janelle Cain
General Counsel
EBOS Group Limited