



Section 1: issuer information				
Name of issuer	EBOS Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	EBO			
ISIN	NZEBOE0001S6			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	8/12/2021			
Ex-Date (one business day before the Record Date)	7/12/2021			
Currency	NZD			
Section 2: Share purchase plans				
Maximum dollar amount of Financial Products to be issued	Up to: (a) NZ\$50,000 (comprising a share purchase plan component of NZ\$15,000, with provision to apply for up to a further NZ\$35,000) per shareholder/beneficial owner with a registered address in New Zealand; or (b) A\$47,500 per shareholder/beneficial owner with a registered address in Australia, for an aggregate offer size of up to NZ\$105 million (A\$100 million). EBOS reserves the right to, at its absolute discretion, allow oversubscriptions.			
Minimum application amount (if any)	N/A			
Exercise Price	The lower of NZ\$34.50 or the five day volume weighted average price of EBOS shares up to, and including, the Retail Closing Date of 17 January 2022.			
Scaling reference date	By reference to holdings at Record Date			
Closing Date	17/01/2022			
Allotment Date	24/01/2022			
Section 3: Authority for this announcement				
Name of person authorised to make this announcement	Janelle Cain			
Contact person for this announcement	Janelle Cain			
Contact phone number	+61 3 9918 5555			
Contact email address	janelle.cain@ebosgroup.com			
Date of release through MAP	09/12/2021			