

EBOS GROUP LIMITED
Appendix 1
Results for announcement to the market

Reporting period	6 months to 31 December 2017
Previous reporting period	6 months to 31 December 2016

	Amount \$NZ'000 (Unaudited)	Percentage change (actual FX rates)	Percentage change (constant FX rates)
Revenue from ordinary activities	3,942,661	-0.4%	-3.8%
Earnings before interest, tax, depreciation and amortisation (EBITDA)	138,517	15.6%	11.7%
Depreciation and amortisation	17,276	40.1%	35.0%
Earnings before interest and tax (EBIT)	121,241	12.7%	9.0%
Profit from ordinary activities after tax attributable to members	76,670	11.5%	7.8%
Net profit for the period attributable to members	76,670	11.5%	7.8%
Earnings and diluted earnings per share (cents)	50.4	11.0%	7.4%
Underlying Net profit for the period attributable to members	76,670	9.1%	5.5%

Underlying Net Profit attributable to members is a non-GAAP measure representing Net Profit attributable to the members of the Company after the effects of non-recurring items.

	Amount per security	Imputed amount per security
Interim dividend (cents per share)	33.0	3.21

Record date	16 March 2018
Payment date	6 April 2018

	This year	Last year (actual FX rates)
Net asset backing per share	\$7.82	\$7.43
Net tangible asset backing per share	-\$0.42	\$0.40

Comments:

This report is based on the attached condensed consolidated interim unaudited financial statements that have been the subject of a review by the Group's auditor, who has issued an unmodified review opinion on the interim financial statements for the period ended 31 December 2017.

For further commentary on the Group's financial performance for the period, refer to the attached Results Presentation and Media release. It provides further detail and explanatory commentary on the operating and financial performance of the Group for the period ended 31 December 2017.

The Company's dividend reinvestment plan will not operate for this interim dividend.