



Notification of dividend / distribution

Update Summary

Entity name

EBOS GROUP LIMITED

Security on which the Distribution will be paid

EBO - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday March 26, 2019

Reason for the Update

DRP strike price

Additional Information

N/A

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EBOS GROUP LIMITED

1.2 Registered Number Type

ARBN

Registration Number

166840973

1.3 ASX issuer code

EBO

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

DRP strike price

1.4b Date of previous announcement(s) to this update

Wednesday February 20, 2019



1.5 Date of this announcement

Tuesday March 26, 2019

1.6 ASX +Security Code

EBO

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Monday December 31, 2018

2A.4 +Record Date

Friday March 15, 2019

2A.5 Ex Date

Thursday March 14, 2019

2A.6 Payment Date

Friday April 5, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

NZD 0.36022059

2A.9a AUD equivalent to total dividend/distribution amount per +security



2A.9b If AUD equivalent not known, date for information to be released

Wednesday April 3, 2019

Estimated or Actual?

Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution

15.000000

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Payment to Australian residents calculated as the AUD equivalent of NZD amount per security on Wednesday, 3 April 2019.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

| | |
|-------------------------|-----|
| AUD - Australian Dollar | AUD |
|-------------------------|-----|

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Wednesday April 3, 2019

Estimated or Actual?

Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No



Part 3A - Ordinary dividend/distribution

| | |
|---|---|
| 3A.1 Is the ordinary dividend/distribution estimated at this time? No | 3A.1a Ordinary dividend/distribution estimated amount per +security NZD |
| 3A.1b Ordinary Dividend/distribution amount per security NZD 0.34500000 | |
| 3A.2 Is the ordinary dividend/distribution franked? Yes | 3A.2a Is the ordinary dividend/distribution fully franked? Yes |
| 3A.3 Percentage of ordinary dividend/distribution that is franked 100.0000 % | 3A.3a Applicable corporate tax rate for franking credit (%) 30.0000 % |
| 3A.4 Ordinary dividend/distribution franked amount per +security NZD 0.34500000 | 3A.5 Percentage amount of dividend which is unfranked 0.0000 % |
| 3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount NZD 0.00000000 | |

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

| | |
|---|---|
| 3F.1 Is a supplementary dividend/distribution payable? Yes | |
| 3F.2 Is the supplementary dividend/distribution estimated at this time? No | 3F.2a Supplementary dividend/distribution estimated amount per +security NZD |
| 3F.2b Supplementary dividend/distribution amount per +security NZD 0.01522059 | |
| 3F.3 Is the Supplementary dividend/distribution franked? No | |
| 3F.4 Percentage of Supplementary dividend/distribution that is franked 0.0000 % | 3F.4a Applicable corporate tax rate for franking credit (%) % |
| 3F.5 Supplementary dividend/distribution franked amount per +security NZD 0.00000000 | 3F.6 Percentage of Supplementary dividend/distribution that is unfranked 100.0000 % |
| 3F.7 Supplementary dividend/distribution unfranked amount per security NZD 0.01522059 | |

Part 4A - +Dividend reinvestment plan (DRP)



4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday March 18, 2019 15:00:00

4A.3 DRP discount rate

2.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday March 18, 2019

End Date

Friday March 22, 2019

4A.5 DRP price calculation methodology

Volume weighted average sale price in NZD for a share calculated on all price setting trades that take place on the NZX Main Board over the 5 day trading period immediately following the record date.

4A.6 DRP Price (including any discount):

NZD 21.12000

4A.7 DRP +securities +issue date

Friday April 5, 2019

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

www.ebosgroup.gcs-web.com/dividend-reinvestment-plan

4A.13 Further information about the DRP

Refer to EBOS website: www.ebosgroup.com

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

N/A

5.2 Additional information for inclusion in the Announcement Summary

N/A