

21 November 2023

NZ RegCo
Level 1, NZX Centre
11 Cable St
Wellington 6011
New Zealand

ASX Limited
20 Bridge St
Sydney NSW 2000
Australia

issuer@nzregco.com

tradinghaltssydney@asx.com.au

**REQUEST FOR TRADING HALT (NZX) / VOLUNTARY SUSPENSION (ASX)
EBOS GROUP LIMITED (ASX / NZX CODE: EBO)**

We request:

- under NZX Listing Rule 9.9.1(a) – a trading halt for up to one trading day be placed on our ordinary shares (ISIN: NZEBOE0001S6) (*Shares*), commencing from the opening of trading on Tuesday, 21 November 2023; and
- under ASX Listing Rule 17.2 – a voluntary suspension for up to one trading day be placed on our Shares commencing from the opening of trading on Tuesday, 21 November 2023,

and set out below details of the request as per the rules of each of NZX and ASX.

Reasons for trading halt and voluntary suspension

To enable the continuation of negotiations in connection with a potential transaction involving EBOS which has been the subject of media speculation.

How long we want the trading halt and voluntary suspension to last

A maximum of one trading day, unless EBOS requests that the trading halt and voluntary suspension be lifted earlier.

The event we expect to happen that will end the trading halt and voluntary suspension

EBOS making an announcement in relation to the potential transaction involving EBOS which has been the subject of media speculation.

Information to include in any market memorandum relating to the trading halt and voluntary suspension

“EBOS Group Limited (*EBOS*) has requested a trading halt on NZX and a voluntary suspension on ASX for up to one trading day to enable continuing negotiations in connection with a potential transaction involving EBOS which has been the subject of media speculation.”

We confirm that we are not aware of any reason why the trading halt and voluntary suspension should not be granted, or of any other information available at this stage that is necessary to inform the market about the trading halt and voluntary suspension. Please contact me if you have any concerns or queries. Alternatively, you can contact Roger Wallis at Chapman Tripp (+64 27 478 3192).

Yours sincerely

A handwritten signature in black ink, appearing to read "Janelle Cain".

Janelle Cain
General Counsel
EBOS Group Limited

Authorised for lodgement with NZX and ASX by Janelle Cain, General Counsel, EBOS Group Limited.