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30 April 2019

NZX/ ASX Code: EBO

NZX Limited	ASX Limited
Level 1, NZX Centre	20 Bridge Street
11 Cable Street	Sydney NSW 2000
Wellington	

NOTICE PURSUANT TO CLAUSE 20(1)(A) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014: PLACEMENT

- 1 EBOS Group Limited (NZX:EBO) (*EBOS*) has announced that it will undertake a placement of new fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited and the Australian Securities Exchange operated by ASX Limited (the *Placement*).
- 2 Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*) and the Financial Markets Conduct Act 2013 (*FMC Act*), EBOS states that:
 - 2.1 EBOS is making the Placement in reliance upon the exclusion in clause 19 of Schedule 1 to the FMC Act and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
 - 2.2 As at the date of this notice, EBOS is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in EBOS. There is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
 - 2.3 As at the date of the notice, EBOS is in compliance with its financial reporting obligations.
 - 2.4 The Placement is not expected to have any material effect or consequence on the control of EBOS.
- 3 A separate notice will be given under s 708A(5)(e) of the Corporations Act 2001 (*Cth*) following allotment of shares pursuant to the Placement.

Yours faithfully

A handwritten signature in black ink, appearing to read "Janelle Cain".

Janelle Cain
General Counsel
EBOS Group Limited