



Market Announcement

9 December 2021

EBOS Group Limited (ASX: EBO) – Trading Halt

Description

The securities of EBOS Group Limited ('EBO') will be placed in trading halt at the request of EBO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 13 December 2021 or when the announcement is released to the market.

Issued by

Alice Montefiore-King

Adviser, Listings Compliance (Sydney)

9 December 2021

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REQUEST FOR TRADING HALT: EBOS GROUP LIMITED (ASX / NZX CODE: EBO)

We request a trading halt to be applied to our securities under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence immediately.

Reasons for trading halt: EBO is proposing to announce a material transaction and undertake a fully underwritten equity placement of approximately NZ\$674 million (A\$642 million), and has engaged Macquarie Securities (NZ) Limited as underwriter and to assist it with the placement bookbuild. EBO also proposes to announce that a non-underwritten retail offer will follow the placement.

To ensure an orderly market during the bookbuild, EBO requests that an immediate trading halt be placed on its ordinary shares (ISIN: NZEBOE0001S6), to be lifted upon the announcement of the outcome of the bookbuild.

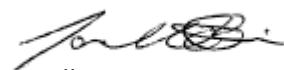
How long we want the trading halt to last: Until the earlier of EBO making an announcement of the outcome of the bookbuild and the commencement of trading on 10 December 2021. EBO anticipates such announcement to be released before market opening on 10 December 2021.

The event we expect to happen that will end the trading halt: Announcement of the outcome of the bookbuild by EBO.

Information to include in any market memorandum relating to the halt: "EBO has requested a trading halt to facilitate an orderly market while it is conducting a placement of ordinary shares to investors. The halt will remain in place until the earlier of an announcement by EBO about the outcome of the bookbuild and the commencement of trading on 10 December 2021. EBO anticipates such announcement to be released before market opening on 10 December 2021."

We confirm that we are not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is necessary to inform the market relating to the trading halt. Please contact me if you have any concerns or queries. Alternatively, you can contact Roger Wallis at Chapman Tripp (+64 27 478 3192).

Yours sincerely



Janelle Cain
General Counsel
EBOS Group Limited

Authorised for lodgement with NZX and ASX by Janelle Cain, General Counsel, EBOS Group Limited.