

| Section 1: Issuer information  |   |
|--|---|
| Name of issuer   | EBOS Group Limited  |
| NZX ticker code  | EBO   |
| Class of financial product   | Ordinary Shares   |
| ISIN   | NZEBOE0001S6  |
| Currency   | NZD   |
| Section 2: Capital change details  |   |
| Number issued/acquired/redeemed  | 414,559 fully paid ordinary shares issued   |
| Nominal value (if any)   | Not applicable  |
| Issue/acquisition/redemption price per security  | \$24.16   |
| Nature of the payment (for example, cash or other consideration)   | Not applicable  |
| Amount paid up (if not in full)  | Not applicable  |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)  | 0.2564%   |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | Not applicable  |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)   | Issue of Ordinary Shares to those shareholders who have elected to participate in the Dividend Reinvestment Plan for the final dividend |
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.  | 162,122,680 Ordinary Shares   |
| In the case of an acquisition of shares, whether those shares are to be held as treasury stock   | Not applicable  |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made  | Directors' resolution   |
| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)   | Issue of 414,559 Ordinary Shares pursuant to the terms of the Dividend Reinvestment Plan Offer document dated 26 August 2014            |
| Date of issue/acquisition/redemption   | 11 October 2019   |

**Section 3: Authority for this announcement and contact person**

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|---|----------------------------|
| Name of person authorised to make this announcement | Janelle Cain               |
| Contact person for this announcement                | Janelle Cain               |
| Contact phone number                                | +61 3 9918 5555            |
| Contact email address                               | Janelle.cain@ebosgroup.com |
| Date of release through MAP                         | 11 October 2019            |