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18 January 2022

NZX / ASX Code: EBO

RETAIL OFFER ISSUE PRICE ANNOUNCED

EBOS Group Limited's (**EBOS**) up to NZ\$105 million (A\$100 million¹) retail offer (**Retail Offer**) that was announced on 15 December 2021 closed yesterday, Monday 17 January 2022.

The new shares under the Retail Offer will be issued at the price of NZ\$34.50 / A\$32.56², which represents the lower of the price paid under the placement completed on Friday 10 December 2021 (NZ\$34.50 per share) and the five-day VWAP of EBOS shares on NZX up to, and including, close of the Retail Offer.

The allotment of the new shares issued under the Retail Offer is expected to occur on Monday, 24 January 2022, with NZX trading in the new shares expected to commence on the same day and ASX trading in the new shares expected to commence on Tuesday, 25 January 2022. The new shares will rank equally with existing EBOS ordinary shares on issue.

A further announcement on the final outcome of the Retail Offer (including treatment of oversubscriptions, if any) is expected on or before allotment of the new shares.

This release was authorised for lodgement with NZX and ASX by the Chief Executive Officer.

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¹ Assumed an AUD NZD exchange rate of 1.0499 as at 8 December 2021. EBOS may decide to accept applications (in whole or in part) that result in the Retail Offer raising more than NZ\$105 million (A\$100 million), in its absolute discretion.

² Reflecting an AUD NZD exchange rate of 1.0595 as reported by the Reserve Bank of Australia as at 4pm AEDT, 17 January 2022.

ABOUT EBOS GROUP

EBOS Group Limited NZBN 9429031998840 (NZX/ASX Code: EBO) is the largest and most diversified Australasian marketer, wholesaler and distributor of healthcare, medical and pharmaceutical products. It is also a leading Australasian animal care brand owner, product marketer and distributor.

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You must not send copies of this announcement or any other material relating to the Retail Offer to any person in the United States or elsewhere outside Australia and New Zealand.