



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA



Results announcement

(for Equity Security issuer/Equity and Debt Security issuer)

Results for announcement to the market		
Name of issuer	EBOS Group Limited	
Reporting Period	6 months to 31 December 2021	
Previous Reporting Period	6 months to 31 December 2020	
Currency	AUD	
	Amount (AUD000s)	Percentage change
Revenue from continuing operations	\$5,250,860	12.8%
Total Revenue	\$5,250,860	12.8%
Underlying net profit from continuing operations attributable to security holders¹	\$109,271	15.8%
Net profit/(loss) from continuing operations	\$101,866	9.7%
Total net profit/(loss)	\$101,866	9.7%
Interim Dividend (NZD)		
Amount per Quoted Equity Security	\$ 0.47	
Imputed amount per Quoted Equity Security	\$ 0.04569444	
Record Date	4 March 2022	
Dividend Payment Date	18 March 2022	
	Current period	Prior comparable period
Net tangible assets per Quoted Equity Security ²	A\$2.18	(A\$0.75)
A brief explanation of any of the figures above necessary to enable the figures to be understood	Refer to attached Results Presentation, Media Release and Letter to Shareholders	
Authority for this announcement		
Name of person authorised to make this announcement	Janelle Cain	
Contact person for this announcement	Janelle Cain	
Contact phone number	+61 3 9918 5370	
Contact email address	Janelle.Cain@ebosgroup.com	
Date of release through MAP	16 February 2022	

Unaudited condensed consolidated interim financial statements accompany this announcement.

¹ Underlying net profit represents reported profit for the period adjusted for one-off costs in relation to merger and acquisition transaction costs incurred (\$7.8m). Refer to Appendix 1 for reconciliation between reported and underlying earnings.

² Net Tangible Assets excludes A\$237.4m (2020: A\$210.2m) of Right of Use assets but includes A\$256.7m (2020: A\$226.5m) of lease liabilities in relation to the adoption of NZ IFRS 16 'Leases'.

Appendix 1:

Reconciliation of Reported to Underlying Earnings

Reconciliation of Reported vs Underlying Earnings (Unaudited)	31 Dec 2021 AUD \$000	31 Dec 2020 AUD \$000	Change %
Reported EBITDA	199,881	182,219	9.7%
Add back one-off items incurred during the period ¹	7,771	1,921	304.6%
Underlying EBITDA	207,652	184,140	12.8%
Reported EBIT	161,313	145,910	10.6%
Add back one-off items incurred during the period ¹	7,771	1,921	304.6%
Underlying EBIT	169,084	147,831	14.4%
Reported Net Profit after Tax (NPAT) attributable to owners of the Company	101,866	92,865	9.7%
Add back one-off items incurred during the period ¹ (net of tax and after non-controlling interests)	7,405	1,481	399.8%
Underlying Net Profit after Tax (NPAT) attributable to owners of the Company	109,271	94,346	15.8%
Basic EPS – (CPS)	61.4	56.9	8.0%
Underlying EPS – (CPS)	66.6	57.8	15.2%

Underlying EBITDA, Underling EBIT and Underlying Net Profit after Tax attributable to the owners of the Company are non-GAAP measures, which adjust for the effects of one-off costs.

¹ One-off costs comprise merger and acquisition transaction costs of A\$7.8m (2020: A\$1.9m) on a pre-tax basis (A\$7.4m (2020: A\$1.5m) on a post-tax basis).