

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of issuer	EBOS GROUP LIMITED		
Name of officer authorised to make this notice	Janelle Cain	Authority for event, e.g. Directors' resolution	DIRECTORS RESOLUTION
Contact phone number	+ 61 3 9918 5370	Fax number	+61 3 9918 5599
		Date	19 / 2 / 19

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input checked="" type="checkbox"/>

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	ORDINARY SHARES	ISIN	NZEOE0001S6
			<i>If unknown, contact NZX</i>

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	ORDINARY SHARES	ISIN	NZEOE0001S6
			<i>If unknown, contact NZX</i>

Number of Securities to be issued following event	TBA - DRP & 2.5% discount to VWAP	Minimum Entitlement		Ratio, e.g. ① for ②	<input type="checkbox"/>	for	<input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date	<input type="text"/>	Treatment of Fractions	<input type="text"/>				
Strike price per security for any issue in lieu or date Strike Price available.	<input type="text"/>	Enter N/A if not applicable <input type="checkbox"/>	Tick if <i>pari passu</i> <input type="checkbox"/>	OR	provide an explanation of the ranking	<input type="text"/>	<input type="text"/>

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	Interim Dividend ex Retained Earnings	
Amount per security (does not include any excluded income)	\$0.345000			
Excluded income per security (only applicable to listed PIEs)	<input type="text"/>			
Currency	New Zealand Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents	\$0.015221
Total monies	\$52.6m		Date Payable	5 April, 2019

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$0.091377	Imputation Credits (Give details)	\$0.033542
		Foreign Withholding Tax	\$	FWP Credits (Give details)	<input type="text"/>

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

<b>Record Date 5pm</b> For calculation of entitlements -	15 March, 2019	<b>Application Date</b> Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.	5 April, 2019
<b>Notice Date</b> Entitlement letters, call notices, conversion notices mailed	<input type="text"/>	<b>Allotment Date</b> For the issue of new securities. Must be within 5 business days of application closing date.	<input type="text"/>

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

