

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of issuer: **EBOS GROUP LIMITED**

Name of officer authorised to make this notice: **Sarah Turner** Authority for event, e.g. Directors' resolution: **DIRECTORS RESOLUTION**

Contact phone number: **+ 61 3 9918 5555** Fax number: **+61 3 9918 5599** Date: **25 / 8 / 15**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **ORDINARY SHARES** ISIN: **NZEBOE0001S6**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZEBOE0001S6**
If unknown, contact NZX

Number of Securities to be issued following event: **TBA - DRP & 2.5% discnt to VWAP** Minimum Entitlement: Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date: **16 October 2015** Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: **14 October 2015** Tick if *pari passu* OR provide an explanation of the ranking: **Rank equally with existing shares**

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **\$0.250** Source of Payment: **Final Dividend ex Retained Earnings**

Excluded income per security (only applicable to listed PIEs):

Currency: **New Zealand Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.011029412**

Total monies: **\$26.4m estimated** Date Payable: **16 October 2015**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$

Resident Withholding Tax: **\$0.066215** Imputation Credits (Give details): **\$0.024306**

Foreign Withholding Tax: \$ FWP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **2 October, 2015** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **16 October 2015**

Notice Date Entitlement letters, call notices, conversion notices mailed: **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **16 October 2015**