

6 May 2019

NZX / ASX Code: EBO

The Manager
Market Announcements Office
ASX Limited

Dear Sir / Madam

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by EBOS Group Limited (**EBOS**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (the Act).

EBOS has today issued 8,883,249 new fully paid ordinary shares (*New Shares*) at a price of NZ\$19.70 per New Share to institutional investors pursuant to a NZ\$175 million placement that was first announced on 30 April 2019.

EBOS confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, EBOS has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to EBOS; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Janelle Cain".

Janelle Cain
General Counsel
EBOS Group Limited