



NEW ZEALAND'S EXCHANGE

Please note: all cash amounts in this form should be provided to 8 decimal places



Section 1: Issuer information				
Name of issuer	EBOS Group Limited			
Financial product name/description	Ordinary Shares			
NZX ticker code	EBO			
ISIN (If unknown, check on NZX website)	NZEBOE0001S6			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year	X	Quarterly	
	Half Year		Special	
	DRP applies	X		
Record date	27 September 2019			
Ex-Date (one business day before the Record Date)	26 September 2019			
Payment date (and allotment date for DRP)	11 October 2019			
Total monies associated with the distribution ¹	NZD\$ 59,832,000 (AUD \$57,205,000)			
Source of distribution (for example, retained earnings)	Retained Earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution ²	\$ 0.40597222			
Total cash distribution ³	\$ 0.37000000			
Excluded amount (applicable to listed PIEs)	N/A			
Supplementary distribution amount	\$ 0.01632353			
Section 3: Imputation credits and Resident Withholding Tax ⁴				
Is the distribution imputed	Partial imputation			
If fully or partially imputed, please state imputation rate as % applied	25%			
Imputation tax credits per financial product	\$ 0.03597222			
Resident Withholding Tax per financial product	\$ 0.09799861			

¹ Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

² "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

³ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

⁴ The imputation credits plus the RWT amount is 33% of the gross distribution for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross distribution with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

Section 4: Distribution re-investment plan (if applicable)

DRP % discount (if any)	2.5%	
Start date and end date for determining market price for DRP	30 September 2019	4 October 2019
Date strike price to be announced (if not available at this time)	08 October 2019	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New issue	
DRP strike price per financial product	The EBOS Board has approved a discount of 2.5% to the Volume Weighted Average Sales Price ('VWAP') for the shares to be issued under the DRP for the 2019 final dividend. The VWAP shall be determined over the period of 30 September 2019 to 4 October 2019 (both inclusive).	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	30 September 2019	

Section 5: Authority for this announcement

Name of person authorised to make this announcement	Janelle Cain
Contact person for this announcement	Janelle Cain
Contact phone number	+61 3 9918 5370
Contact email address	Janelle.Cain@ebosgroup.com
Date of release through MAP	22 August 2019